

December 18, 2018

CFL/LS/343/2018-19

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub.: Intimation of Record Date fixed by IDFC Bank to determine the entitlement of shareholders of Capital First Limited to the equity shares of IDFC Bank pursuant to effectiveness of the Composite Scheme of Amalgamation of Capital First Limited, Capital First Home Finance Limited and Capital First Securities Limited with IDFC Bank Limited ("IDFC Bank") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. ("Scheme")

Re: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding

Dear Sir / Madam,

Pursuant to the Composite Scheme of Amalgamation of Capital First Limited, Capital First Home Finance Limited and Capital First Securities Limited (collectively referred to as "Amalgamating Companies") with IDFC Bank Limited ("Amalgamated Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**") being approved vide Orders passed by both the National Company Law Tribunals respectively, the Meetings of the Board of Directors ("**the Board**") of IDFC Bank Limited ("**IDFC Bank**" or "**the Bank**") were duly convened today and the said Board *inter – alia* considered and noted the "**Effective Date**" as December 18, 2018 pursuant to filing of both the Orders passed by NCLT respectively with Registrar of Companies today.

The Board of Directors of the IDFC Bank, considering that the Scheme becoming effective from December 18, 2018, has approved and fixed, Monday, December 31, 2018 as the "**Record Date**" for determining the shareholders of Capital First Limited who would be entitled to receive shares of the Bank under the approved Scheme.



Capital First Limited

In accordance with the Scheme, IDFC Bank will issue and allot to those shareholders of Capital First Limited whose names would appear in the register of members of Capital First Limited on the Record Date, **139** Equity Shares of Rs. 10 each of IDFC Bank, fully paid-up, for every **10** Equity Shares of Rs. 10 each, fully paid-up, held by such member in Capital First Limited.

The Equity Shares proposed to be issued by the Bank in accordance with the Scheme will be submitted for listing with the BSE Limited and National Stock Exchange of India Limited and they shall rank *pari-passu* in all respects with the existing equity shares of the Bank.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully

For **Capital First Limited**



Satish Gaikwad

Head – Legal, Compliance & Company Secretary